

Procedure for donations of stock to Blue Ridge Conservancy

Please notify our office of your stock gift at your earliest convenience, or contact us with any questions:

Maria Whaley, Finance Director

828-264-2511

maria@blueridgeconservancy.org

Blue Ridge Conservancy is a 501(c)3 Non-profit Organization

Thank you for considering a stock donation to Blue Ridge Conservancy. The following information will help facilitate the transfer of stock. Please provide this information to your broker.

Blue Ridge Conservancy

Physical Address: 416 Aho Road
Blowing Rock, NC 28605

Mailing Address PO Box 568
Boone, NC 28607

Federal Tax ID: 58-2502695

Brokerage Account Name: Blue Ridge Conservancy
Brokerage Account Number: 2490-2396

Contact: Maria Whaley, Finance Director
Phone: 828-264-2511

Broker Contact

Name: Charles Schwab & Co.
Address: Carolina Investments Consulting, LLC
5605 Carnegie Blvd, Suite 400
Charlotte, NC 28209

Contact: Molly Peecher
Phone: 704-643-2455
DTC# 0164

It is the policy of Blue Ridge Conservancy to liquidate stock donations as soon as possible. The value of the donation for tax purposes is determined by the average value of the stock on the date the stock donation settles into Blue Ridge Conservancy's brokerage account.